



## **Campofrio Food Group announces that it successfully completed the pricing of its offering of €500 million senior notes**

**Madrid, 23 October 2009.-** Campofrio Food Group announces that it successfully completed the pricing of its offering of €500 million senior notes due 2016, which was announced last Tuesday October 20, 2009.

Coupon on the notes will accrue at the rate of 8 ¼ % per annum. Closing and funding are expected to take place on or about November 2, 2009, subject to customary conditions precedent for similar transactions.

This issuance will enable Campofrio Food Group to optimize and improve the debt structure of the Group by extending its debt maturity profile beyond 2013 and integrating its financial structure following the merger.

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